

For Sale

The Honolulu Star-Bulletin Daily Newspaper

Oahu Publications, Inc. (OPI) is selling the assets used in connection with the publication of the Honolulu Star-Bulletin newspaper, including the Star-Bulletin masthead and the URL, starbulletin.com, and related land, buildings and production assets.

Starting on Monday, March 15, 2010, OPI will advertise the sale of the assets.

Any person interested in being considered as a prospective buyer must submit a written or oral indication of interest to OPI no later than 5 p.m. HST, Monday, March 29, 2010,

Interested persons must submit a signed Non-Disclosure Agreement to receive an Offering Memorandum that includes additional sales information, and to gain access to a data room. An initial non-binding bid must be submitted by 5 p.m. HST, Monday, April 5, 2010.

Indications of Interest and the request for a Non-Disclosure Agreement should be directed to:

John Walker, CFO
john@blackpress.ca
Tel - (604) 760 9169 Pacific Time Zone
Fax – (250) 480 3219

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